

REI Super Application to make a lump sum contribution

About this form

We need you to fill out this form if you wish to pay a lump sum contribution into REI Super. This information will be used to identify you and allocate the money to your Member Voluntary Account.

Note that you must have provided your Tax File Number (TFN) to REI Super before you can make after-tax contributions to REI Super. If your TFN has not been provided, this contribution cannot be accepted by REI Super and will be returned to you.

If you are uncertain as to whether or not you have provided your TFN, you can check these details by contacting the Helpline on 1300 134 433.

If you need help

For assistance call the Helpline on 1300 134 433.

Step 1 – Complete your personal details	Please print in black or blue pen, in uppercase, one character per box.
Title Mr Mrs Ms Miss Other Date of birth Given names	h / /
Home address	
Suburb	State Postcode
Daytime Telephone	
Membership number	
Current Employer	
Email Address	
	Continued over

Issued by REI Superannuation Fund Pty Ltd ABN 68056044770, AFS Licence No. 240569 RSE Licence No. L0000314 as Trustee for REI Super ABN 76641658449, Registration No. R1000412.



Step 2 – Payment details

I request the Trustee of REI Super to accept a lump sum contribution of $\$$	as an
after-tax contribution*.	Administration use only
I wish to make this payment by cheque. Please make the cheque payable to REI Super	REISC 11501

Cheque number

I wish to contribute to REI Super via BPay. REI Super's BPay biller number and your reference number are located in the login section of REI Super's website: www.reisuper.com.au

- Legislative limits apply to the amount of non-concessional (after-tax) contributions that can be made.
- The contribution will be invested according to your current chosen investment strategy. Should you wish to make a switch please refer to our website www.reisuper.com.au or contact our Helpline Services 1300 13 44 33.
- Please refer to the REI Super PDS or website for futher details on investment choices.

Downsizer contributions

To make a "downsizer" contribution, you must do this separately by completing the ATO's Downsizer contribution into superannuation form which is available on the REI Super website, www.reisuper.com.au

For information and eligibility about downsizing contributions, visit www.ATO.gov.au

Your Privacy

The fund is administered by us along with our service provider, Mercer Outsourcing Australia Pty Ltd (Mercer). We collect, use and disclose personal information about you in order to manage your superannuation benefits and give you information about your super. We may also use it to supply you with information about the other products and services offered by us and our related companies. If you do not wish to receive marketing material, please contact us on 1300 13 44 33.

Our Privacy Policies are available to view at reisuper.com.au or you can obtain a copy by contacting us on 1300 13 44 33.

If you do not provide the personal information requested, we may not be able to manage your superannuation.

We may sometimes collect information about you from third parties such as your employer, a previous super fund, your financial adviser, our related entities and publicly available sources.

We may disclose your information to various organisations in order to manage your super, including your employer, our professional advisers, insurers, our related companies which provide services or products relevant to the provision of your super, any relevant government authority that requires your personal information to be disclosed, and our other service providers used to assist with managing your super.

In managing your super your personal information will be disclosed to service providers in another country, most likely to Mercer's processing centre in India. Our Privacy Policies list all other relevant offshore locations.

Our Privacy Policies set out in more detail how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It also provides detail about how you may lodge a complaint about the way we have dealt with your information and how that complaint will be handled.

If you have any other queries in relation to privacy issues, you may contact us on 1300 13 44 33 or write to our Privacy Officer, GPO Box 4303, Melbourne VIC 3001.



Step 3 – Sign the form

Your application will not be accepted unless you have signed this declaration. By signing this form I:

- acknowledge that I have read and understood the information provided in the Product Disclosure Statement on Contributions, and agree to be bound by it.
- am under age 75 and am eligible to make this personal lump sum contribution to REI Super.
- accept that I will be bound by the provisions of the trust deed which govern the operation of REI Super.
- accept that this contribution will be subject to the preservation rules as required by legislation.
- understand that this contribution will be returned to me if I have not provided my Tax File Number to REI Super.
- understand that nothing on this form constitutes financial advice or recommendations.
- understand and consent to my information being collected, disclosed and used in the manner set out in this form. Signature Date

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Please return your completed form to the Fund Administrator, REI Super, GPO Box 4303, Melbourne, VIC 3001.

